**Occupational Therapy DOCUMENTATION GRID for Insurance**

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|   |  | date | date | date | date | date | date | date | date | date | date |
|  *Day of Eval: check one complexity level* |  |  |  |  |  |  |  |  |  |  |
| *Eval* 97165*: Low Complexity*  |  |   |  |  |  |  |  |   |  |  |
| *Eval 97166: Mod Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:*  |  |  |  |  |  |  |  |  |  |  |
| *Enter Visit time next to CPT Code:**1 unit = 15 minutes. On day of eval too* |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise** |  |  |  |  |  |  |  |  |  |  |
| Strength and Endurance, ROM, Muscle Flexibility (for specific skill) |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** |  |  |  |  |  |  |  |  |  |  |
| Myofascial Release, Mobilize, Manipulation. |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities**DO NOT USE WITH TRI CARE INSURANCE |  |  |  |  |  |  |  |  |  |  |
| Dynamic activities to improve functional perf.; Motor Planning; Sequence multi step Activity, Balance, Visual percept. activities |  |  |  |  |  |  |  |  |  |  |
| **97127 (ins)/ G0515 (MC) Development of cognitive skills**MEDICARE: ONE UNIT ONLY. INSURANCE: USE 95112 or 97530 UNTIL FURTHER GUIDANCE AVAILABLE |  |  |  |  |  |  |  |  |  |  |
| To improve attention, memory, problem solving, sequencing, Visual motor skills |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques** INSURANCE: THIS CODE NOT AVAIL FOR ALL |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses; Sensory Proc’g; Vestib. Proprio, Tact, Aud, Vest  |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** |  |  |  |  |  |  |  |  |  |  |
| ADL /compensatory training. Instruct’nin use of adaptive technology |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegrate**  |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit |  |  |  |  |  |  |  |  |  |  |

VISIT NOTE SUMMARY (for these days if daily note not provided)