**Occupational Therapy DOCUMENTATION GRID for Insurance**

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|  |  | date | date | date | date | date | date | date | date | date | date |
| *Day of Eval: check one complexity level* | |  |  |  |  |  |  |  |  |  |  |
| *Eval* 97165*: Low Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Eval 97166: Mod Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:* | |  |  |  |  |  |  |  |  |  |  |
| *Enter Visit time next to CPT Code:*  *1 unit = 15 minutes. On day of eval too* | |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise** | |  |  |  |  |  |  |  |  |  |  |
| Strength and Endurance, ROM,  Muscle Flexibility (for specific skill) | |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** | |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) | |  |  |  |  |  |  |  |  |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** | |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** | |  |  |  |  |  |  |  |  |  |  |
| Myofascial Release, Mobilize, Manipulation. | |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities**  DO NOT USE WITH TRI CARE INSURANCE | |  |  |  |  |  |  |  |  |  |  |
| Dynamic activities to improve functional perf.; Motor Planning; Sequence multi step Activity, Balance, Visual percept. activities | |  |  |  |  |  |  |  |  |  |  |
| **97127 (ins)/ G0515 (MC) Development of cognitive skills**  MEDICARE: ONE UNIT ONLY. INSURANCE: USE 95112 or 97530 UNTIL FURTHER GUIDANCE AVAILABLE | |  |  |  |  |  |  |  |  |  |  |
| To improve attention, memory, problem solving, sequencing, Visual motor skills | |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques**  INSURANCE: THIS CODE NOT AVAIL FOR ALL | |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses; Sensory Proc’g; Vestib. Proprio, Tact, Aud, Vest | |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** | |  |  |  |  |  |  |  |  |  |  |
| ADL /compensatory training. Instruct’n  in use of adaptive technology | |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegrate** | |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology | |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit | |  |  |  |  |  |  |  |  |  |  |

VISIT NOTE SUMMARY (for these days if daily note not provided)