**Occupational Therapy DOCUMENTATION GRID for Medicare**

|  |  |
| --- | --- |
| **G-Code reporting** |  |
| **WHICH limitation area?:**  |  |  |  |  % Impaired: NOW overGOAL |   |  |   | % Impaired:GOAL over DC status |  |
| Assess at Eval, at 10th visit, and at DC (or 30 days)  |  |  |

**PQRS reporting**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Funct’l Outcomes Assessed,POC each vis |  |  |  |  |  |  |  |  |  |  |
| Pain & f/up plan >18yo EACH VISIT  |  |  |  |  |  |  |  |  |  |  |
| Med changes >18 yo EACH VISIT |  |  |  |  |  |  |  |  |  |  |
| Falls Risk Assessment, >65 yo, at EVAL |  |  |  |  |  |  |  |  |  |  |
| Falls F/u plan in place >65 yo, at EVAL |  |  |  |  |  |  |  |  |  |  |
| Depression >12 yo, at EVAL w q or phq9  |  |  |  |  |  |  |  |  |  |  |
| ElderAbuse >65, EVAL w one of 3 tools |  |  |  |  |  |  |  |  |  |  |
| Tobacco screen >18, EVAL  |  |  |  |  |  |  |  |  |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| TREATMENT: |  | date | date | date | date | date | date | date | date | date | date |
| *ADD UNITS/day 15 minutes = 1 unit* |   |  |  |  |  |  |  |  |  |   |
| *Eval* 97165*: Low Complexity*  |  |   |  |  |  |  |   |  |  |   |
| *Eval 97166: Mod Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:*  |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise** |  |  |  |  |  |  |  |  |  |  |
| Strength and Endurance, ROM, Muscle F lexibility (for specific skill) |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** |  |  |  |  |  |  |  |  |  |  |
| Stair Climbing, Balance and Wt shift |  |  |  |  |  |  |  |  |  |  |
| Bilateral Coordination |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** |  |  |  |  |  |  |  |  |  |  |
| Myofacial Release, Mobiliz, Manip. |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities** |  |  |  |  |  |  |  |  |  |  |
| Dynamic activities to improve funct. Perf.; Motor Planning; Seque. multi step |  |  |  |  |  |  |  |  |  |  |
| Activ; Visual perceptual activites |  |  |  |  |  |  |  |  |  |  |
| **97532 Development of cognitive skills** |  |  |  |  |  |  |  |  |  |  |
| To improve attention, memory, problem solving, sequencing, Visual motor skills |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques**  |  |  |  |  |  |  |  |  |  |  |
| Integration, Regulation, postural security |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses, Processing;  |  |  |  |  |  |  |  |  |  |  |
| Vestib., Proprio., Tact., Aud., & Visual |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** |  |  |  |  |  |  |  |  |  |  |
| ADL & compensatory trainingInstructions in use of adaptive technolog |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegration**  |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit |  |  |  |  |  |  |  |  |  |  |