**Occupational Therapy DOCUMENTATION GRID for Medicare**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **G-Code reporting** | | |  | | | | | | |
| **WHICH limitation area?:** |  |  |  | % Impaired: NOW over  GOAL |  |  |  | % Impaired:  GOAL over DC status |  |
| Assess at Eval, at 10th visit, and at DC (or 30 days) | | |  |  |

**PQRS reporting**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Funct’l Outcomes Assessed,POC each vis |  |  |  |  |  |  |  |  |  |  |
| Pain & f/up plan >18yo EACH VISIT |  |  |  |  |  |  |  |  |  |  |
| Med changes >18 yo EACH VISIT |  |  |  |  |  |  |  |  |  |  |
| Falls Risk Assessment, >65 yo, at EVAL |  |  |  |  |  |  |  |  |  |  |
| Falls F/u plan in place >65 yo, at EVAL |  |  |  |  |  |  |  |  |  |  |
| Depression >12 yo, at EVAL w q or phq9 |  |  |  |  |  |  |  |  |  |  |
| ElderAbuse >65, EVAL w one of 3 tools |  |  |  |  |  |  |  |  |  |  |
| Tobacco screen >18, EVAL |  |  |  |  |  |  |  |  |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| TREATMENT: |  | date | date | date | date | date | date | date | date | date | date |
| *ADD UNITS/day 15 minutes = 1 unit* | |  |  |  |  |  |  |  |  |  |  |
| *Eval* 97165*: Low Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Eval 97166: Mod Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:* | |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise** | |  |  |  |  |  |  |  |  |  |  |
| Strength and Endurance, ROM,  Muscle F lexibility (for specific skill) | |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** | |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) | |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** | |  |  |  |  |  |  |  |  |  |  |
| Stair Climbing, Balance and Wt shift | |  |  |  |  |  |  |  |  |  |  |
| Bilateral Coordination | |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** | |  |  |  |  |  |  |  |  |  |  |
| Myofacial Release, Mobiliz, Manip. | |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities** | |  |  |  |  |  |  |  |  |  |  |
| Dynamic activities to improve funct. Perf.; Motor Planning; Seque. multi step | |  |  |  |  |  |  |  |  |  |  |
| Activ; Visual perceptual activites | |  |  |  |  |  |  |  |  |  |  |
| **97532 Development of cognitive skills** | |  |  |  |  |  |  |  |  |  |  |
| To improve attention, memory, problem solving, sequencing, Visual motor skills | |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques** | |  |  |  |  |  |  |  |  |  |  |
| Integration, Regulation, postural security | |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses, Processing; | |  |  |  |  |  |  |  |  |  |  |
| Vestib., Proprio., Tact., Aud., & Visual | |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** | |  |  |  |  |  |  |  |  |  |  |
| ADL & compensatory training  Instructions in use of adaptive technolog | |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegration** | |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology | |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit | |  |  |  |  |  |  |  |  |  |  |