**Occupational Therapy DOCUMENTATION GRID for Medicare**

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| --- | --- |
| **G-Code reporting** |  |
| **WHICH limitation area?:**  |  |  | A= |  %Impaired: NOW %Impaired  GOAL |   |  |  | %Impaired GOAL %Impaired at DC  | C= |
| Assess at Eval, at 10th visit, and at DC (or 30 days)  | B= | D= |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|   |  | date | date | date | date | date | date | date | date | date | date |
|  *Day of Eval: check one complexity level* |  |  |  |  |  |  |  |  |  |   |
| *Eval* 97165*: Low Complexity*  |  |   |  |  |  |  |   |  |  |   |
| *Eval 97166: Mod Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:*  |  |  |  |  |  |  |  |  |  |  |
| *Visit time: 1 unit = 15 minutes. On day of eval too* |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise** |  |  |  |  |  |  |  |  |  |  |
| Strength and Endurance, ROM, Muscle F lexibility (for specific skill) |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** |  |  |  |  |  |  |  |  |  |  |
| Stair Climbing, Balance and Wt shift |  |  |  |  |  |  |  |  |  |  |
| Bilateral Coordination |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** |  |  |  |  |  |  |  |  |  |  |
| Myofacial Release, Mobiliz, Manip. |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities** |  |  |  |  |  |  |  |  |  |  |
| Dynamic activities to improve funct. Perf.; Motor Planning; Seque. multi step |  |  |  |  |  |  |  |  |  |  |
| Activ; Visual perceptual activites |  |  |  |  |  |  |  |  |  |  |
| **97532 Development of cognitive skills** |  |  |  |  |  |  |  |  |  |  |
| To improve attention, memory, problem solving, sequencing, Visual motor skills |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques**  |  |  |  |  |  |  |  |  |  |  |
| Integration, Regulation, postural security |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses, Processing;  |  |  |  |  |  |  |  |  |  |  |
| Vestib., Proprio., Tact., Aud., & Visual |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** |  |  |  |  |  |  |  |  |  |  |
| ADL & compensatory trainingInstructions in use of adaptive technolog |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegration**  |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit |  |  |  |  |  |  |  |  |  |  |

VISIT NOTE SUMMARY (for these days if daily note not provided)