**Occupational Therapy DOCUMENTATION GRID for INSURANCE**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| TREATMENT: |  | date | date | date | date | date | date | date | date | date | date |
| *ADD UNITS/day 15 minutes = 1 unit* | |  |  |  |  |  |  |  |  |  |  |
| *Eval* 97165*: Low Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Eval 97166: Mod Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity* | |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:* | |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise** | |  |  |  |  |  |  |  |  |  |  |
| Strength and Endurance, ROM,  Muscle F lexibility (for specific skill) | |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** | |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) | |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** | |  |  |  |  |  |  |  |  |  |  |
| Stair Climbing, Balance and Wt shift | |  |  |  |  |  |  |  |  |  |  |
| Bilateral Coordination | |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** | |  |  |  |  |  |  |  |  |  |  |
| Myofacial Release, Mobiliz, Manip. | |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities** | |  |  |  |  |  |  |  |  |  |  |
| Dynamic activities to improve funct. Perf.; Motor Planning; Seque. multi step | |  |  |  |  |  |  |  |  |  |  |
| Activ; Visual perceptual activites | |  |  |  |  |  |  |  |  |  |  |
| **97532 Development of cognitive skills** | |  |  |  |  |  |  |  |  |  |  |
| To improve attention, memory, problem solving, sequencing, Visual motor skills | |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques** | |  |  |  |  |  |  |  |  |  |  |
| Integration, Regulation, postural security | |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses, Processing; | |  |  |  |  |  |  |  |  |  |  |
| Vestib., Proprio., Tact., Aud., & Visual | |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** | |  |  |  |  |  |  |  |  |  |  |
| ADL & compensatory training  Instructions in use of adaptive technolog | |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegration** | |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology | |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit | |  |  |  |  |  |  |  |  |  |  |

Be careful about billing for 97532 and 97533. Many insurances don’t pay for these codes. Check with us first, or use another code, please. They are considered experimental. Medicare covers them but not insurance.