	hospice	Insurance	Medicare	contract agency / workers' comp	Private	other
Eval type	Hospice Eval Template or Letterhead or Progress Note (since usually you will go only once)	Basic Eval Template or Letterhead or one of the formatted evals	Medicare Eval Template or Letterhead. Must have G codes and ALL PGRS numbers. USE AT LEAST ONE FUNCTIONAL ASSESSMENT (from Website or your own)	Insurance Eval Template or Letterhead or one of	Insurance Eval Template or letter head or the preformatted eval: see what would be best for the client and their payor	
Note type and Frequency	Hospice Template or Progress Note or Letterhead, Document visit number this visit is in addition to the eval visit.	Progress note form and GRID. Soap note format OK, OK to summarize each two weeks or so (check, it depends on pt and insurance)	Progress Note template with MEDICARE GRID with a number for first PQRS items. Soap noteOK. OK to summarize each two weeks or so WITH MEDICARE GRID. TALK TO US BEFORE 10th VISIT!	GRID with Progress Note in SOAP format OK. Need one note per treatment: Send ASAP, Adjuster is waiting to hear how things are going, may need for MD appts etc	email? Note in home? Only note to TIYH with bill dates, not additional documentation except	
Equipment:	Only through hospice: They have their own suppliers and requirements	Mostly family must attain, or check with their insurance. Ask TIYH. Some items available on TIYH website	Go to Medicare website to be sure the vendor can bill Medicare (or ask me). Items available on this website that aren't covered.	. ,	Ask person paying the client's bills. Talk to TIYH	

depends on Length of visit hospice: some OK to stay longer than one

hour

one hour

one hour

one hour

to be determined individually. Talk to payer and TIYH

What to focus on

keep observations simple, just to support your focus on ns to RN in bullet format. OK to recommend Rehab if progress on confidence of CG and pt. Remember pt could decline quickly: this isn't rehab. Help them prepare for and anticipate changes in function

Know number of visits pt Focus on progress to has per year. Write MEASURABLE GOALS. Keep visit short (one assessment, and hour), FOCUS on your goals, may need review recommendatio of progress when # authed visits up or each 2 the reviewer you are -6 months. Focus on progress to goals, learning observed, challenges to progress, YOUR SKILLED possible. Focus ASSESSMENT is the most observations that are equipment may be important: Convice the reviewer you are worth it.

goals, learning observed, challenges to progress, YOUR is the most important: Convice worth it. Your progress will show in vour G-code reporting. Focus on **MEASURABLE** in your G-Code portion of your eval.

Document status of and YOUR SKILLED SKILLED ASSESSMENT ASSESSMENT of why its going well or not and plan. Focus on other issues, relate them to the injury being treated. Help at home, transportation and available through Workers' Comp. Document the need and attempts at communication by patient.

Depends, check with wounds, pain. Focus TIYH, check with family on function, progress or client. Be client and family centered. Consider doing a caregiver burden scale, think in terms of how the worker's injury. If they spend their time, confidence, satisfaction, security. Whats the long term goal? Does the caregiver / family member need therapy at home? Is it OK with client to treat this CG, too?

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Who to communicate with	Call or use Secure Email (SendInc or agency's email) to contact CM and or RN before and after visits (because status can change fast)	Family, MD, sometimes a CM	Family, MD, sometimes CM or others on team	•	
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RD" TO MD BEFORE APPT, PLE

		KNOW WHEN PATIENT H	AS AN MD APPT AND S	END A REPORT ON "REI	PORT CARD" TO MD BEFORE
Other docs needed	none	Certification to send to MD with your NEW goals. We'll send it to you when due, may need progress note summary, REPORT CARD is for this purpose.	eval G-codes. Set new GOALS with new G-codes on 11th visit	last visit, note as DC summary. Usually no extra DC note	Sometimes families or payers ask for a special report. Tell TIYH, we should negotiate a rate to pay for it.
•		No pay for documentation. Missed Visit: send a note of what happened, we charge them privately for	out compensation with client	unless we work it out	Sometimes we can negotiate it. Ask TIYH. MV: like other payers.

(MV): 1/2 visit. If longer report check in the eval or re-can get paid. Document what needed, call us. eval box on first and happened and 11th visit. Yes for charge TIYH for MV, we charge them 1/2 visit privately for 1/2 visit

Names of our Clients

Most active:
Heartland,
Hospice of
Santa Cruz,
Hospice of the
Valley (now
Sutter),
Pathways,

Seasons

One Call Care Mgt.
"OCCM" Cypress

Referrals from individual MDs, PAMF, Stanford,

Care, Homelink, On- CMs, therapists, Site Physio, PCS, Care website, etc

Connect, and others

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